

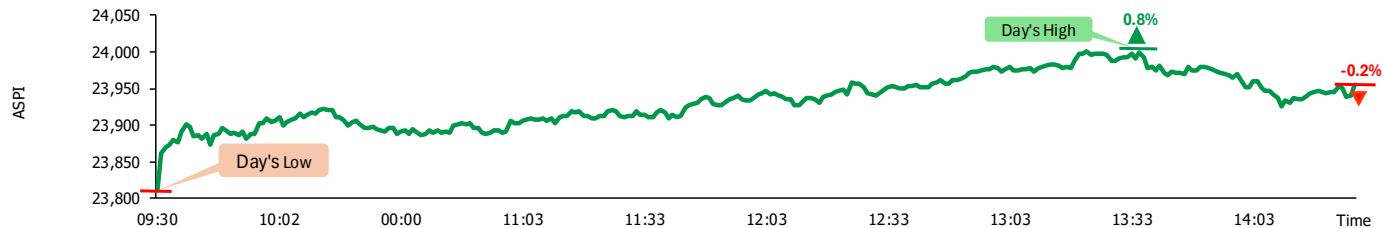
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,956.5	23,813.8	142.7	0.6	1,332.2	5.9
S&P SL 20 Index	6,649.5	6,617.9	31.6	0.5	492.1	8.0
RSI	75.2	72.8				
Value of Turnover (LKR Mn)	10,501.8	8,318.8	2,183.0	26.2		
TRI on All Share (ASTRI)	36,426.7	36,209.1				
Foreign Purchases (LKR Mn)	104.7	162.8				
Foreign Sales (LKR Mn)	186.8	307.3				
Foreign Net Flow (LKR Mn)	(82.1)	(144.6)				
Volume of Turnover (No. in Mn)	258.9	187.2				
Market Capitalization (LKR Bn)	8,547.3	8,476.3				
Market Valuation						
PER (x)	11.4					
PBV (x)	1.5					
DY (%)	2.5					

Intra-Day Trading of ASPI

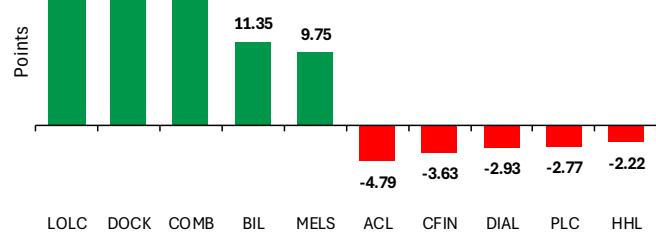
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
23-Jan-2026	23,813.77	24,004.34	190.57	23,813.49	-0.28	23,956.51	142.74	0.60%



Top Gainers and Top Losers				Turnover Breakdown				
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Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	Domestic				
				19-Jan	20-Jan	21-Jan	22-Jan	23-Jan
SEMB(X)	0.4	0.1	33.3					
OFEQ	389.0	77.8	25.0					
ACME	19.7	3.9	24.7					
KPHL	20.0	3.4	20.5					
LGIL	9.0	1.1	13.9					
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	LKR Mn				
				Domestic Purchases	Domestic Sales			
PARA	327.8	(32.0)	(8.9)					
TANG	121.5	(8.5)	(6.5)					
TESS	1.6	(0.1)	(5.9)					
LUMX	7.0	(0.4)	(5.4)					
CHL	354.8	(18.8)	(5.0)					

Top Crossings				Contributors to ASPI			
Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.)	126	Negative Contributors (No.)	95
DOCK	2,250,000	155.00	347,850,000	25.03			
RCL	6,262,173	51.50	319,033,650	24.77			
LOLC	498,514	600.00	293,119,175	19.05			
SPEN	1,550,000	159.00	246,450,000	11.35			
COCO	2,919,629	70.00	204,374,030	9.75			



Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

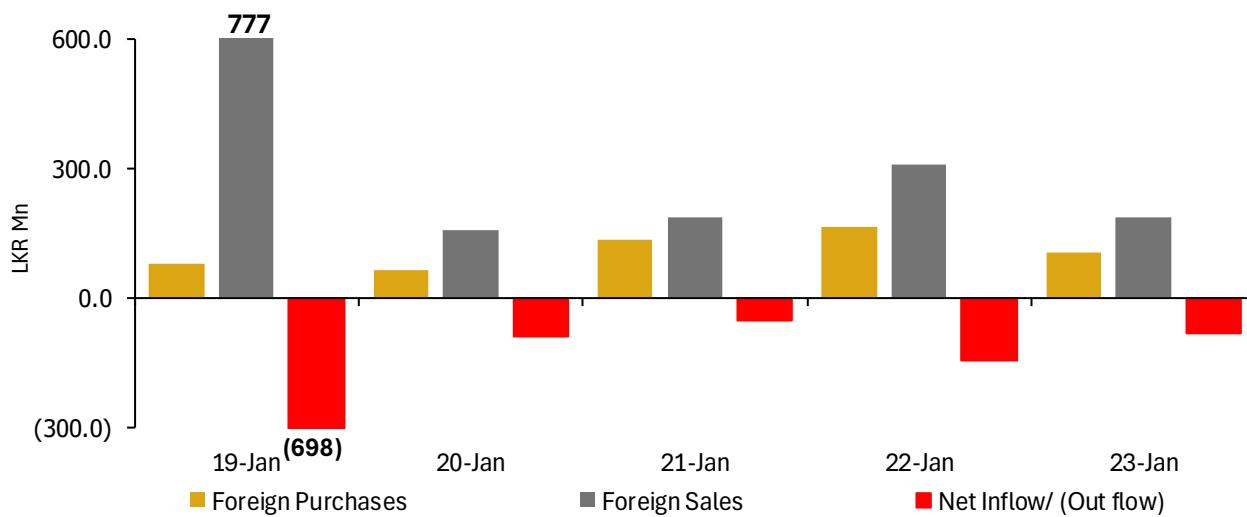
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
SERV	42.00	DIAL	(46.37)
LLUB	11.72	HNB	(26.54)
LWL	6.99	SIRA	(16.09)
LVEF	1.82	NDB	(11.84)
ASCO	1.64	SAMP	(10.26)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	3,509	7,930	(4,421)

*From January 02 to January 23, 2026

Foreign Activities During Last 5 Days



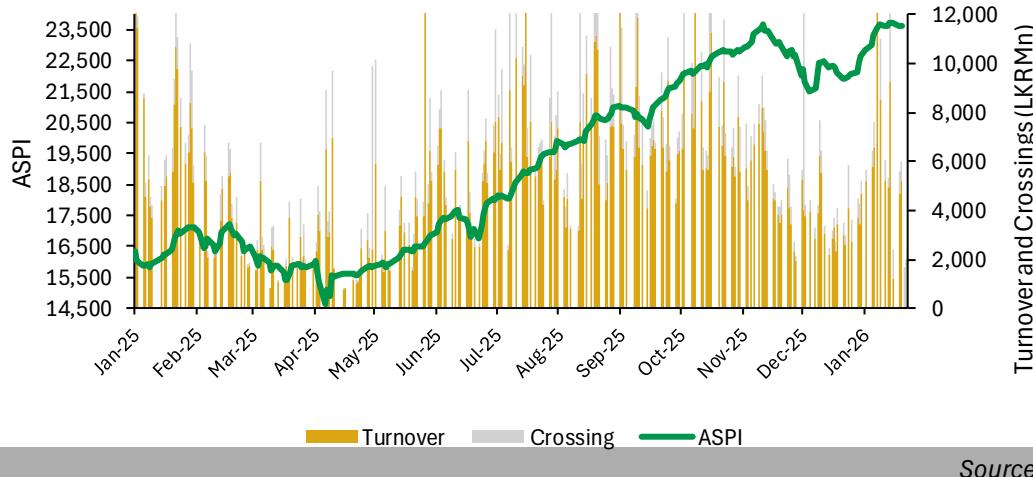
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January *	97,514	22,825	23%

*Upto January 23, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	4,051,701,341.25	38.58%
Diversified Financials	1,683,311,276.25	16.03%
Real Estate Management & Development	1,041,300,311.80	9.92%
Banks	873,162,666.90	8.31%
Food, Beverage & Tobacco	756,284,045.65	7.20%
Materials	578,177,178.65	5.51%
Retailing	451,084,523.40	4.30%
Consumer Services	224,293,126.60	2.14%
Telecommunication Services	176,187,692.05	1.68%
Energy	155,228,105.90	1.48%
Consumer Durables & Apparel	140,644,987.65	1.34%
Utilities	91,636,155.10	0.87%
Commercial & Professional Services	87,160,265.40	0.83%
Insurance	78,239,122.65	0.75%
Software & Services	43,270,946.00	0.41%
Transportation	37,156,849.65	0.35%
Health Care Equipment & Services	29,047,584.95	0.28%
Food & Staples Retailing	3,050,037.60	0.03%
Household & Personal Products	482,601.20	0.00%
Automobiles & Components	406,656.30	0.00%
	10,501,825,474.95	

Source: CSE